

Dependant's pension nomination form

Section A/B members

Before completing this form,
please read the notes overleaf.

This form applies only to benefits in the Royal Mail Statutory Pension Scheme (RMSPS). If you built up any benefits from 1 April 2012 in the Royal Mail Pension Plan (RMPP), you will need to complete the form on the RMPP website for both your RMSPS and RMPP benefits, www.royalmailpensionplan.co.uk

This form only relates to your pension and a separate form is required in respect of any lump sum that may be payable.

The Scheme Manager of the RMSPS may pay a pension to one of your dependants if, when you die:

- Your benefits are paid under the Section B (not Section A) rules;
- You are not married to, or in a civil partnership with, any person; and
- You financially support someone.

It will help the Scheme Manager of the RMSPS to make a decision if you complete this 'Dependant's pension nomination' form. However, your dependant will still be eligible to be considered for a pension if you do not complete the form.

After your death (and never before then), the person you have nominated will be asked to provide information about their dependency on you. The Scheme Manager of the RMSPS will then decide whether or not they are eligible for the pension, and if a pension should be paid. If it is decided that a pension is to be paid, your dependant will be contacted and advised of how long the pension will be paid for, and of any terms applying to it.

Royal Mail

Statutory Pension Scheme

1) Personal details (please complete in BLOCK CAPITALS)

| | | | |
|----------------------------|----------------------|-----------|----------------------|
| Full name: | <input type="text"/> | | |
| Home address: | <input type="text"/> | | |
| | <input type="text"/> | | |
| Date of birth: | <input type="text"/> | Postcode: | <input type="text"/> |
| National Insurance number: | <input type="text"/> | | |

2) To the Manager of the RMSPS

In the event of my death I would like to nominate the following individual, who is dependent on me, to be considered for a dependant's pension.

| | | | |
|---------------|----------------------|---------------|----------------------|
| Full name: | <input type="text"/> | | |
| Home address: | <input type="text"/> | | |
| Postcode: | <input type="text"/> | Relationship: | <input type="text"/> |

I declare that the individual named is wholly or partially dependent on me.

| | | | |
|------------|----------------------|-------|----------------------|
| Signature: | <input type="text"/> | Date: | <input type="text"/> |
|------------|----------------------|-------|----------------------|

Please return to:

Royal Mail Statutory Pension Scheme
PO Box 551
Darlington
DL1 9TX

Dependant's pension nomination form

Notes on making a dependant's pension nomination

Who can I nominate to receive a dependant's pension?

The person you nominate must be financially dependent on you in some way immediately before your death. This will normally be someone who is living with you. Examples of people who may be considered for a dependant's pension are:

- A long-term partner (who you are neither married to nor in a civil partnership with);
- An elderly parent who cannot support themselves because of ill health; or
- Your full-time carer.

Please note: Current tax laws may prevent the payment of a dependant's pension to your son or daughter aged over 23. Please contact us for further information, if needed.

A person may be considered financially dependent on you if:

- They share living expenses with you or receive financial support from you; and
- Their standard of living would be affected by the loss of your contribution or support.

How much will a dependant's pension be?

The amount will be calculated in the same way as a pension for a spouse or civil partner and so will generally be up to half of your pension entitlement.

How can I nominate someone?

You should complete the 'Dependant's pension nomination' form overleaf and return it to us.

If you need help in completing the form you can:

- Phone us on **0333 222 0078** – please have a pen and paper ready; or
- Email us, either via enquiries@rmsps.co.uk

Please quote your full name, date of birth and either your National Insurance number or your membership number.

Can I change my nomination?

To withdraw your nomination you must write to the address overleaf, quoting your full name, date of birth and either your National Insurance number or membership number. If you simply want to change your nomination you will need to complete a new form, which can be downloaded at www.royalmailSPS.co.uk or is available on request from us.

Please note: Your nomination may be disregarded if your personal circumstances have changed significantly since it was last completed. You should therefore ensure your nomination form is kept up to date with your wishes.

Data protection

The scheme is committed to managing your data in line with current data protection legislation. For more information about how your data is managed please visit www.royalmailSPS.co.uk