

# Dependant's pension nomination form

## Section C members

This nomination form covers benefits under Royal Mail Statutory Pension Scheme (RMSPS) only, that is, benefits you built up before 1 April 2012. If you have built up benefits on or after 1 April 2012 then you will also have benefits in the Royal Mail Pension Plan (RMPP). If you wish to nominate someone to receive a dependant's pension from the RMSPS **and** the RMPP, please complete the 'Dependant's pension nomination' form for the RMPP which is available from [www.royalmailpensionplan.co.uk](http://www.royalmailpensionplan.co.uk)

This form only relates to any **pension** payable on your death and a separate form is required in respect of any **lump sum** that may be payable.

A pension may be payable to one of your dependants if, when you die, you:

- Are not married to or in a civil partnership with any person; and
- Financially support someone.

It will help the Scheme Manager of the RMSPS to make a decision if you complete this nomination form. However, your dependant will still be eligible to be considered for a pension if you do not complete the form.

After your death (and never before then), the person you have nominated will be asked to provide information about their dependency on you and the Scheme Manager of the RMSPS will decide whether or not they are eligible for the pension, and if a pension should be paid. If the Scheme Manager decides that a pension is to be paid, your dependant will be contacted and advised of how long the pension will be paid for, and of any terms applying to it.

Before completing this form, please read the notes overleaf.

# Royal Mail

## Statutory Pension Scheme

### 1) Personal details (please complete in BLOCK CAPITALS)

Full name:	<input type="text"/>		
Home address:	<input type="text"/>		
	<input type="text"/>		
Date of birth:	<input type="text"/>	Postcode:	<input type="text"/>
National Insurance number:	<input type="text"/>		

### 2) To the Manager of the RMSPS

In the event of my death, I would like to nominate the following individual, who is dependent on me, to be considered for a dependant's pension.

Full name:	<input type="text"/>		
Home address:	<input type="text"/>		
Postcode:	<input type="text"/>	Relationship:	<input type="text"/>

I declare that the individual named is wholly or partially dependent on me.

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Signature:	<input type="text"/>	Date:	<input type="text"/>
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Please return to:

Royal Mail Statutory Pension Scheme  
PO Box 551  
Darlington  
DL1 9TX

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## Notes on making a dependant's pension nomination

### Who can I nominate to receive a dependant's pension?

The person you nominate must be financially dependent on you in some way immediately before your death. This will normally be someone who is living with you. Examples of people who may be considered for a dependant's pension are:

- A long-term partner (who you are neither married to nor in a civil partnership with);
- A relative who cannot support themselves because of physical or mental ill health; or
- Your full-time carer.

**Please note:** Current tax laws may prevent the payment of a dependant's pension to your son or daughter aged over 23. Please contact us for further information, if needed.

A person may be considered financially dependent on you if:

- They share living expenses with you or receive financial support from you; and
- Their standard of living would be affected by the loss of your contribution or support.

### How much will a dependant's pension be?

A dependant's pension is normally equal to a widow(er)'s pension. That is, half of your pension (excluding any pension supplement) before any of the pension is exchanged for a lump sum.

**Please note:** We may pay a pension of a smaller amount and may reduce or stop a dependant's pension at any time. Normally, we will pay only one dependant but if more than one is chosen, we will decide how the pension is to be shared, taking into account the dependants' circumstances at the time of your death.

## How can I nominate someone?

You should complete the 'Dependant's pension nomination' form overleaf and return it to us.

If you need help in completing the form you can:

- Phone us on **0333 222 0078** – please have a pen and paper ready; or
- Email us, either via [enquiries@rmsps.co.uk](mailto:enquiries@rmsps.co.uk)

Please quote your full name, date of birth and either your National Insurance number or your membership number.

## Can I change my nomination?

To withdraw your nomination you must write to the address overleaf, quoting your full name, date of birth and either your National Insurance number or membership number. If you simply want to change your nomination you will need to complete a new form, which can be downloaded at [www.royalmailSPS.co.uk](http://www.royalmailSPS.co.uk) or is available on request from us.

**Please note:** Your nomination may be disregarded if your personal circumstances have changed significantly since it was last completed. You should therefore ensure your nomination form is kept up to date with your wishes.

## Data protection

The scheme is committed to managing your data in line with current data protection legislation. For more information about how your data is managed please visit [www.royalmailSPS.co.uk](http://www.royalmailSPS.co.uk)